

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	sun En May 20	ergy Group Limited 11			
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares				,	
(1) Stock code : <u>8203</u> De	escription	on: <u>Ordinary</u>	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	_	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
Increase/(decrease)	_				
Balance at close of the month	_	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
(2) Stock code : N/A De	escription	on :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)	_				
Balance at close of the month	_				

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I/A	_Descriptio	on :		
		No. of preference shares		Authorised share capital (State currency)
eceding mont	h _			
	_		-	
e month	_			
hares				
I/A	_Descriptio	on :		
		No. of other classes of shares		Authorised share capital (State currency)
eceding mont	h _			
	_		-	
e month	_			
	eceding mont e month hares	e month hares leceding month ceceding month receding month	No. of preference shares receding month e month hares No. of other classes of shares receding month	No. of preference Shares (State currency) receding month e month hares No. of preference (State currency) No. of other classes Par value of shares (State currency) receding month

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,537,260,500			
Increase/ (decrease) during the month				
Balance at close of the month	2,537,260,500			

Share Options (under Share Option Schemes of the Issuer)

	e Options (under Share Option Schemes of the Issuer)					
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ng the month		<u> </u>	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Evereiged	Cancelled	Lancad		
	Granted	Exercised	Cancelled	Lapsed		9,850,000
1. Share Option						9,000,000
Scheme						
Exercise Price at HK\$0.394						
Granted on						
(08/01/2009)						
Ordinary shares						
(Note 1)					-	
(14010-1)						
2. Share Option						9,462,500
Scheme						3,402,300
Exercise Price						
at HK\$0.762						
Granted on (11/8/2009)						
Ordinary shares						
(Note 1)						
, ,						
3. Share Option						3,000,000
Scheme						, ,
Exercise Price						
at HK\$1.184						
Granted on						
(18/11/2009)						
Ordinary shares						
(Note 1)						
(11010-1)						
4. Share Option						20,056,750
Scheme						20,000,700
Exercise Price						
at HK\$1.078						
Granted on						
(09/02/2010)						
Ordinary shares					-	
(Note 1)						
5 Ob O "						40 007 074
5. Share Option						42,287,674
Scheme						
Exercise Price						
at HK\$0.56						
Granted on						
(18/10/2010)						
Ordinary shares						
(Note 1)						

For Main Board and GEM listed issuers

Total A	A. (Ordinary shares)	0
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of options		
(State currency)		

Description of warrants		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	nominai vaiue	montn	montn	month		
1.	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	_	,	•			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	()				
	<u> </u>					
				<u> </u>		_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(•			
4.)	•			
				<u> </u>		_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		ī		linary shares) rence shares) (Other class)	0 N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Converted close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Replacement Bonds HK\$ 217,660,000 217,660,000 Up to 30/04/2011 330.660.000 Up to 10/06/2013 357,410,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Share Subscription price 0.70 EGM approval date (if applicable) (02/09/2009) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) $(\ \ / \ \ / \ \)$ (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3. Sitales (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)	0	_
(Preference shares)	N/A	-
(Other class)	N/A	-

	ner Movements in Iss					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

				101	Walli B	Julu	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue							
5.	Scrip dividend	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>.</u>		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Bo	pard and GEM listed issuers
	Type of Issue		No. of new shares of issuer during the month pursuant thereto pursuant thereto as a close of the month
	Type of issue		
		Class of shares issuable (Note 1)	_
9.	Capital reorganisation	Issue and allotment date : (/ / (dd/mm/yyyy))
		EGM approval date: (/ (dd/mm/yyyy))
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (/ / (dd/mm/yyyy)	
		EGM approval date: (/ / / (dd/mm/yyyy)	
		Total E. (Ordinary (Preference (Othe	
To	otal increase / (decrease) in ordinary shares during the m	onth (i.e. Total of A to E):	(1)0
			(2) N/A
To	otal increase / (decrease) in preference shares during the	e month (i.e. Total of A to E):	N/A
To	otal increase / (decrease) in other classes of shares durin	ng the month (i.e. Total of A to E):	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by: Mr. Chan Nap Kee, Joseph						
Title: Chairman (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.